



24 February 2010

ASX Limited
Companies Announcements Office
Exchange Centre
20 Bridge Street,
SYDNEY NSW 2000

**ON-MARKET BUY-BACK
NOTIFICATION OF CANCELLATION OF SHARES**

We enclose a copy of the Form 484 that has been lodged with ASIC in relation to the cancellation of shares arising from the Company's on market share buy-back.

Yours sincerely

**Stacey Apostolou
Company Secretary**

Change to company details

Company details

Company name

LEYSHON RESOURCES LIMITED

Australian Company Number (ACN)

010 482 274

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Stacey APOSTOLOU

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Stacey APOSTOLOU

Capacity

Secretary

Signature

Date signed

19-02-2010

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	2165098	376392	

Earliest Date of cancellation **21-01-2010**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	215945793	64175826	0.00

Earliest date of change **21-01-2010**