

CORPORATE DIRECTORY

Directors

Paul Atherley– Non-Executive Chairman
Corey Nolan – Non-Executive Director
Richard Seville – Non-Executive Director

Company Secretary

Murray Wylie

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RSM Bird Cameron Partners

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DIRECTORS' REPORT

The Directors of Leyshon Resources Limited present their report, together with the financial statements, on the consolidated entity (referred to hereafter as the 'consolidated entity') consisting of Leyshon Resources Limited (referred to hereafter as the 'Company' or 'parent entity') and the entities it controlled at the end of, or during, the half-year ended 30 June 2015.

DIRECTORS

The following persons were directors of Leyshon Resources Limited during the whole of the financial half-year and up to the date of this report, unless otherwise stated:

Paul C Atherley Corey Nolan Richard P Seville

PRINCIPAL ACTIVITY

During the financial half-year the principal continuing activity of the consolidated entity consisted of mineral exploration.

REVIEW AND RESULTS OF OPERATIONS

Operating Results

The loss for the consolidated entity after providing for income tax, for the financial half year, amounted to US\$489,366 (30 June 2014: profit of US\$256,678).

Review of operations

Following the demerger of Leyshon Energy Limited in January 2014, the primary activities of the Company have been the identification and evaluation of suitable investment opportunities and undertaking a strategic review of its existing Mt Leyshon gold project in Queensland, Australia.

Whilst seeking new investment opportunities, the Company has also focussed on restructuring the Company and reducing its overhead expenditure. On 2 February 2015, Mr Paul Atherley assumed the role of Non-Executive Chairman, taking over from Mr Richard Seville, who remains on the Board as a Non-Executive Director. On 8 May 2015, the Company announced that the position of Managing Director had been made redundant, with Mr Corey Nolan reverting to a role as Non-Executive Director. At the same time, it was announced that all directors' fees would be reduced by 50 per cent.

After receiving shareholder approval at the AGM, admission to trading of Leyshon's shares on AIM was cancelled from 8 June 2015, with estimated cost savings of more than AUD\$140k per annum as well as reducing the costs of implementing a new transaction when one is eventually identified and implemented.

Shares of the Company remain listed on Australian Securities Exchange ('ASX'). However in accordance with ASX policy, the securities of the Company were suspended from quotation on the ASX on 14 July 2014 following the disposal of its main undertaking through the demerger of Leyshon Energy Limited. The Company envisages that its shares will remain suspended on the ASX until such time as the Company completes a transaction and seeks re-compliance for listing on the ASX.

New Project Opportunities

During the reporting period, the Company has continued to pursue investment opportunities in the resources sector which are in line with the Company's stated investing policy. The Company's strategic objective is to identify projects that have a clear pathway to production or monetization and can generate high returns to shareholders. This will be achieved by leveraging the in-house expertise and track-record in identifying, acquiring, financing, developing and operating resource projects, and un-locking value. The Company's plan is to identify advanced or brown-field assets which have a high probability of being re-rated in the listed market.

DIRECTORS' REPORT (continued)

Whilst the overall investment climate in the resources sector continues to be very difficult, asset valuations are currently substantially discounted, which we believe will provide an attractive investing opportunity at the bottom of the investment cycle. However structuring a transaction, at these low commodity prices, that meets the Company's requirements for return to shareholders has proved to be difficult. A number of opportunities are currently being studied, although none are at an advanced stage.

Termination of International Tungsten Services Transaction ('ITS')

On 20 November 2014, the Company signed a Heads of Agreement for a proposed transaction to acquire a 50.1% interest in a private Korean company, ITS. On 23 January 2015, the Company advised that it was no longer pursuing the transaction with ITS due to a number of factors including declining tungsten prices since entering the Heads of Agreement and the expanding project timetable, which had resulted in the proposed transaction ceasing to meet the Company's financial return objectives.

The Company provided an initial unsecured working capital facility to ITS of US\$500,000. This facility was subsequently increased by US\$120,000 and the aggregate loan of US\$620,000 is due for repayment by ITS in accordance with its terms by 26 December 2015. As at 30 June 2015 the loan is fully provided for.

SIGNIFICANT CHANGES IN THE STATE OF AFFAIRS

There were no significant changes in the state of affairs of the consolidated entity during the financial half-year.

SUBSEQUENT EVENTS

There were no significant events occurring after balance date requiring disclosure in the financial statements.

AUDITOR'S INDEPENDENCE DECLARATION

A copy of the auditor's independence declaration as required under section 307C of the Corporations Act 2001 is set out on the following page.

This report is made in accordance with a resolution of directors, pursuant to section 306(3)(a) of the Corporations Act 2001.

On behalf of the Directors

Corey Nolan Director

11 September 2015



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AUDITOR'S INDEPENDENCE DECLARATION

As lead auditor for the review of the financial report of Leyshon Resources Limited for the half-year ended 30 June 2015, I declare that, to the best of my knowledge and belief, there have been no contraventions of:

- (i) the auditor independence requirements of the Corporations Act 2001 in relation to the review; and
- (ii) any applicable code of professional conduct in relation to the review.

RSM Bird Cameron Partners

RSM BIRD CAMERON PARTNERS

Perth, WA TUTU PHONG

Dated: 11 September 2015 Partner



LEYSHON RESOURCES LIMITED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE HALF-YEAR ENDED 30 JUNE 2015

	Note	Half-Year Ended 30 June 2015 US\$	Half-Year Ended 30 June 2014 US\$
Revenue	2	495	1,775
Expenses Project evaluation Administration expenses Foreign exchange gains/(losses) Mt Leyshon holding costs Share-based payments		(140,932) (283,521) 42,296 (86,860) (20,844)	(66,181) (402,490) (160,032) (17,520) (2,666)
Loss before income tax expense	•	(489,366)	(647,114)
Income tax expense		-	_
Loss after income tax expense for the half-year from continuing operations	-	(489,366)	(647,114)
Discontinued operations			
Profit for the half-year from discontinued operations	4	-	903,792
(Loss)/profit after income tax expense for the half-year	•	(489,366)	256,678
Other comprehensive income Items that may be reclassified subsequently to profit and loss: Exchange differences on translating foreign operations Exchange differences on translating into presentation currency Cumulative exchange gain in respect of the net assets of the subsidiary reclassified from equity to profit and loss on loss of control of subsidiary		8,900 (67,634)	(167,754) 543,415
control of subsidiary			(2,429,383)
Other comprehensive income for the half-year, net of tax		(58,734)	(2,053,722)
Total comprehensive loss for the half-year		(548,100)	(1,797,044)
(Loss)/profit attributable to members of Leyshon Resources Limited	:	(489,366)	256,678
Total comprehensive loss attributable to members of Leyshon Resources Limited	:	(548,100)	(1,797,044)
Loss Per Share From continuing and discontinued operations Basic (cents per share) Diluted (cents per share)		(0.2) (0.2)	0.1 0.1
From continuing operations Basic (cents per share) Diluted (cents per share)		(0.2) (0.2)	(0.3) (0.3)

The above statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

LEYSHON RESOURCES LIMITED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2015

	Note	30 June 2015 US\$	31 Dec 2014 US\$
ASSETS			
Current Assets Cash and cash equivalents		802,555	1,342,668
Trade and other receivables	3	754	19,195
Current tax assets		1,381	32,659
Other assets		6,140	7,657
Total Current Assets		810,830	1,402,179
Non-Current Assets			
Other financial assets		11,486	12,237
Total Non-Current Assets		11,486	12,237
TOTAL ASSETS		822,316	1,414,416
LIABILITIES			
Current Liabilities Trade and other payables	6	86,820	124,519
Provisions	U	-	27,145
Total Current Liabilities		86,820	151,664
TOTAL LIABILITIES		86,820	151,664
NET ASSETS		735,496	1,262,752
EQUITY			
Issued capital	7	16,910,852	16,910,852
Reserves	8	(447,502)	(409,612)
Accumulated losses		(15,727,854)	(15,238,488)
TOTAL EQUITY		735,496	1,262,752

The above statement of financial position should be read in conjunction with the accompanying notes

LEYSHON RESOURCES LIMITED STATEMENT OF CHANGES IN EQUITY FOR THE HALF-YEAR ENDED 30 JUNE 2015

	Issued Capital	Equity- settled employee benefits reserve	Foreign exchange reserve	Accumulated losses	Total equity
<u>-</u>	US\$	US\$	US\$	US\$	US\$
Balance at 1 January 2014	57,071,050	11,044	1,877,673	(26,607,683)	32,352,084
Profit after income tax expense for the half-year	-	-	-	256,678	256,678
Other comprehensive loss for the half-year, net of tax	-	-	(2,053,722)	-	(2,053,722)
Total comprehensive income for the half-year	-	-	(2,053,722)	256,678	(1,797,044)
Recognition of share-based payments	-	2,666	-	-	2,666
Forfeiture of performance rights	-	(12,220)	-	12,220	-
Redistribution of capital	(12,389,829)	-	-	12,389,829	-
In-specie distribution of Leyshon Energy shares	(27,770,369)	-	-	-	(27,770,369)
Balance at 30 June 2014	16,910,852	1,490	(176,049)	(13,948,956)	2,787,337
_					
Balance at 1 January 2015	16,910,852	5,190	(414,802)	(15,238,488)	1,262,752
Loss after income tax expense for the half-year	-	-	-	(489,366)	(489,366)
Other comprehensive loss for the half-year, net of tax	-	-	(58,734)	-	(58,734)
Total comprehensive income for the half-year	-	-	(58,734)	(489,366)	(548,100)
Recognition of share-based payments	-	20,844	-	-	20,844
Balance at 30 June 2015	16,910,852	26,034	(473,536)	(15,727,854)	735,496

The above statement of changes in equity should be read in conjunction with the accompanying notes.

LEYSHON RESOURCES LIMITED STATEMENT OF CASH FLOWS FOR THE HALF-YEAR ENDED 30 JUNE 2015

	Half-year ended 30 June 2015 US\$	Half-year ended 30 June 2014 US\$
Cash flows from operating activities		
Interest received Payments to suppliers and employees (inclusive of GST) Mt Leyshon holding costs Income tax refunded/(paid)	563 (522,903) (49,042) 37,367	1,772 (666,921) (10,052) (22,846)
Net cash used in operating activities	(534,015)	(698,047)
Cash flows from investing activities		
Loans to other entities Loans repaid by other entities	(15,848) 24,958	(675,520) 686,059
Net cash from investing activities	9,110	10,539
Cash flows from financing activities		
Cash and cash equivalents transferred on demerger of Leyshon Energy	<u>-</u> _	(32,833,304)
Net cash used in financing activities		(32,833,304)
Net decrease in cash and cash equivalents	(524,905)	(33,520,812)
Cash and cash equivalents at the beginning of the financial half-year relating to continuing operations	1,342,668	3,070,886
Cash and cash equivalents at the beginning of the financial half-year relating to discontinued operations	-	33,120,105
Effects of exchange rate changes on cash and cash equivalents	(15,208)	85,895
Cash and cash equivalents at the end of the financial half-year*	802,555	2,756,074

^{*} At 30 June 2015, cash and cash equivalents at the end of the financial half-year included an amount of US\$103,037 that is not currently available for use by the consolidated entity. The funds are held in an inactive bank account in Mongolia. Management has been advised that these funds will be available for use following the winding up of its wholly owned subsidiary lkh Zuchi Resources Limited, which the directors expect to commence within the next 12 months.

The above statement of cash flows should be read in conjunction with the accompanying notes.

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

These general purpose financial statements for the interim half-year reporting period ended 30 June 2015 have been prepared in accordance with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Act 2001*. Compliance with AASB 134 ensures compliance with International Financial Reporting Standard IAS 34 *Interim Financial Reporting*.

These general purpose financial statements do not include all the notes of the type normally included in annual financial statements. Accordingly, these financial statements are to be read in conjunction with the annual report of Leyshon Resources Limited for the year ended 31 December 2014 and any public announcements made by Leyshon Resources Limited and its subsidiaries during the interim reporting period in accordance with the continuous disclosure requirements of the *Corporations Act 2001*.

(a) Basis of preparation of half-year financial report

These financial statements have been prepared on the basis of historical cost, except for the revaluation of certain non-current assets and financial instruments. Cost is based on the fair values of the consideration given in exchange for assets.

All amounts are presented in United States dollars (US\$).

The principal accounting policies and methods of computation adopted in the preparation of these halfyear financial statements are consistent with those of the previous financial year and corresponding interim reporting period, unless otherwise stated.

New, revised or amending Accounting Standards and Interpretations adopted

The consolidated entity has adopted all of the new and revised Accounting Standards and Interpretations issued by the Australian Accounting Standards Board that are mandatory for the current reporting period. The adoption of these new and revised Accounting Standards and Interpretations has not resulted in a significant or material change to the consolidated entity's accounting policies.

Any new, revised or amending Accounting Standards or Interpretations that are not yet mandatory have not been early adopted by the consolidated entity.

	Half-Year Ended 30 June 2015 US\$	Half-Year Ended 30 June 2014 US\$
2. REVENUE		
Revenue consisted of the following items:		
Interest received/receivable	495	1,775
Total revenue	495	1,775
3. TRADE AND OTHER RECEIVABLES	30 June 2015 US\$	31 Dec 2014 US\$
Current Amounts relating to:		
- Loan to external party ⁽¹⁾	620,000	620,000
- Provision for non-recovery of loan to external party	(620,000)	(620,000)
- Other (2)	754	19,195
	754	19,195

⁽¹⁾ Unsecured loan to ITS

4. DISCONTINUED OPERATIONS

On 13 September 2013, the Company announced that it would seek shareholder and regulatory approvals to separate its energy and mineral businesses. On 9 December 2013 the Company despatched a Notice of Meeting seeking shareholder approval to demerge its energy assets via an inspecie distribution to eligible shareholders of the Company. Shareholders subsequently approved the demerger on 13 January 2014 and the demerger was implemented on 23 January 2014.

The results of the discontinued operations included in the statement of profit or loss and other comprehensive income are set out below. The comparative period loss and cash flows relating to the energy business have been presented below and have been classified as discontinued operations.

	Half-Year Ended 30 June 2014 US\$
Gain for the year from discontinued operations	
Revenue Exploration expenses Exchange gains Other expenses	(172,416) 69,900 (39,105)
Loss before tax Gain on disposal of operation including a cumulative exchange	(141,621)
gain of \$2,429,383 reclassified from foreign currency translation reserve to profit and loss (refer note 5) Attributable income tax expense	1,045,413
Gain for the year from discontinued operations (attributable to owners of the Company)	903,792

Other receivables comprise office rent security deposits and staff expense advances.

4. DISCONTINUED OPERATIONS (Continued)

	Half-Year Ended 30 June 2014 US\$
Gain/(loss) per share from discontinued operations Basic (cents per share)	(2.1)
Diluted (cents per share)	(1.7)
Cash flows from discontinued operations Net cash outflows from operating activities Net cash outflows from investing activities Net cash outflows from financing activities	(218,351) -
Net cash outflows	(218,351)

5. DISPOSAL OF SUBSIDIARY

As disclosed in Note 4, the Group obtained shareholder approval on 13 January 2014 to demerge its energy assets via an in-specie distribution to eligible shareholders of the Company, which was implemented on 23 January 2014.

The major classes of assets and liabilities of the energy business at the implementation date were as follows:

	23 January 2014 US\$
Cash and bank balances Trade and other receivables Property, plant and equipment Exploration and evaluation assets Other assets	32,833,304 105,684 205,886 4,711,162 7,301
Assets disposed of	37,863,337
Trade and other payables Provisions Deferred tax liabilities	8,019,929 93,920 1,087,191
Liabilities disposed of	9,201,040
Net assets distributed to shareholders	28,662,297
Cumulative exchange gain in respect of the net assets of the subsidiary reclassified from equity to profit and loss on loss of control of subsidiary	2,429,383

5. DISPOSAL OF SUBSIDIARY (Continued)

Gain on disposal of subsidiary

Gairi on disposal of Subsidiary		Half-Year Ended 30 June 2014 US\$
Fair value of assets distributed Net assets distributed to shareholders Cumulative exchange gain in respect of the net assets of the subsidiary		27,278,327 (28,662,297)
reclassified from equity to profit and loss on loss of control of subsidiary	•	2,429,383
Gain on disposal	-	1,045,413
6. TRADE AND OTHER PAYABLES	30 June 2015 US\$	31 Dec 2014 US\$
Current		

U. TRADE ARD OTHER LATABLES	US\$	US\$
Current		
Trade creditors	19,635	335,797
Accruals	67,185	88,722
	86,820	124,519

7. ISSUANCES, REPURCHASES AND REPAYMENTS OF EQUITY SECURITIES

During the half-year reporting period, there were no movements in ordinary share capital or other issued share capital of the Company.

During the half-year reporting period, there were no options issued over ordinary shares (2014: 9,000,000).

Movements in share capital were as follows (Group and Company):-

Date	Details	Ordinary Shares (Number)	Ordinary Shares (US\$)
1 January 2014	Closing Balance	249,457,212	57,071,050
23 January 2014 23 January 2014	Redistribution of capital in-specie distribution of	-	(12,389,829)
·	Leyshon Energy shares	-	(27,770,369)
30 June 2014	Closing Balance	249,457,212	16,910,852
1 January 2015	Opening Balance	249,457,212	16,910,852
30 June 2015	Closing Balance	249,457,212	16,910,852

7. ISSUANCES, REPURCHASES AND REPAYMENTS OF EQUITY SECURITIES (Continued)

Note

- (i) Fully paid ordinary shares carry one vote per share and carry the right to dividends.
- (ii) On 23 January 2014 the Company completed an in-specie distribution of Leyshon Energy Limited shares as a return of capital.
- (iii) On 18 June 2014, in accordance with shareholder approval, the company granted the following incentive options to the Managing Director, Corey Nolan:
 - i. 3,000,000 options exercisable at A\$0.02 each, expiring 18 June 2017;
 - ii. 3,000,000 options exercisable at A\$0.04 each, expiring 18 June 2017; and
 - iii. 3,000,000 options exercisable at A\$0.06 each, expiring 18 June 2017.

8. RESERVES	30 June 2015 US\$	31 Dec 2014 US\$
Share-based payment reserve Foreign currency translation reserve	26,034 (473,536)	5,190 (414,802)
1 Stolgit Surrolloy translation receive	(447,502)	(409,612)

Movement in reserves

The movement in each of the reserves has been set out in the statement of changes in equity.

Nature and purpose of reserves

Share-based payment reserve

The share-based payment reserve is used to recognise the fair value of services provided to the company in return for the issue of equity-based payments in the company.

Foreign currency translation reserve

The foreign currency translation reserve recognises exchange differences that arise from translation of foreign controlled entities into the consolidated entities' functional currency and from translation from the functional currency to the presentation currency for reporting. Exchange differences arising from translation of foreign controlled entities into the functional currency are taken to the foreign currency translation reserve. The accumulated exchange difference is recognised in profit or loss when the net investment is disposed of.

Foreign exchange translation reserve relating to translation of		
foreign operations	126,240	125,210
Foreign exchange translation reserve relating to translation into		
presentation currency	(599,776)	(540,012)
	(473,536)	(414,802)

9. DIVIDENDS PAID OR PROVIDED FOR

No dividends have been paid or provided for during the half-year (June 2014: nil).

10. COMMITMENTS FOR EXPENDITURE AND CONTINGENT LIABILITIES

There were no commitments for expenditure at 30 June 2015 (31 December 2014: nil).

Mount Leyshon Assets

As part of the restructure of the Company in November 2001 that saw the Company cease to be a subsidiary of Newmont Limited (then Normandy Mining Limited) ('Newmont'), the Company and Newmont entered into a Management Agreement on 30 November 2001 in respect of the closure of the Mt Leyshon mine ('Management Agreement'). It was intended and agreed that Newmont would implement a mine closure plan and be responsible for all ongoing environmental obligations associated with the Mt Leyshon assets.

Pursuant to the terms of the Management Agreement, Newmont agreed to be responsible in perpetuity for the Company's rehabilitation obligations arising out of the Mt Leyshon Mine site and has agreed to indemnify the Company in respect of all environmental obligations in relation to or as a result of mining activities at Mt Leyshon. The Company will continue to be responsible for its share of ongoing management costs in relation to the Mount Leyshon assets.

It is not considered that the Company carries any risk of any substantive liability for anything done or omitted to be done, at the Mt Leyshon mine site, prior to 2001.

There were no other contingent liabilities as at 30 June 2015.

11. LEASE COMMITMENTS

Operating lease

Leasing arrangements

The operating lease relates to the lease of an office in Perth, Australia. The current lease in Perth is on a month to month basis commencing 1 July 2015. The consolidated entity does not have an option to acquire the leased assets at the expiry of the lease period.

Non-cancellable operating leases	30 June 2015 US\$	31 Dec 2014 US\$
Not longer than 1 year	383	9.790
Longer than 1 year and not longer than 5 years	-	-
Longer than 5 years	-	-
	383	9,790

12. SEGMENT INFORMATION

At 30 June 2015, the consolidated entity has only one operating segment being continuing minerals exploration.

13. SUBSEQUENT EVENTS AFTER REPORTING DATE

There were no significant events occurring after reporting date requiring disclosure in the financial statements.

DIRECTORS' DECLARATION

In the directors' opinion:

- (a) the attached financial statements and notes comply with the Corporations Act 2001, Australian Accounting Standard AASB 134 'Interim Financial Reporting', the Corporations Regulations 2001 and other mandatory professional reporting requirements;
- (b) the attached financial statements and notes give a true and fair view of the consolidated entity's financial position as at 30 June 2015 and of its performance for the financial half-year ended on that date; and
- (c) there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of the directors made pursuant to s.303(5)(a) of the Corporations Act 2001.

On behalf of the Directors

Caray Aal

Corey Nolan Director

11 September 2015

Brisbane



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INDEPENDENT AUDITOR'S REVIEW REPORT TO THE MEMBERS OF LEYSHON RESOURCES LIMITED

We have reviewed the accompanying half-year financial report of Leyshon Resources Limited which comprises the statement of financial position as at 30 June 2015, and the statement of profit or loss and other comprehensive income, statement of changes in equity and statement of cash flows for the half-year ended on that date, notes comprising a summary of significant accounting policies and other explanatory information, and the directors' declaration of the consolidated entity comprising the company and the entities it controlled at the half-year end or from time to time during the half-year.

Directors' Responsibility for the Half-Year Financial Report

The directors of the company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the Corporations Act 2001 including: giving a true and fair view of the consolidated entity's financial position as at 30 June 2015 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001. As the auditor of Leyshon Resources Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





Independence

In conducting our review, we have complied with the independence requirements of the *Corporations Act 2001*. We confirm that the independence declaration required by the *Corporations Act 2001*, which has been given to the directors of Leyshon Resources Limited, would be in the same terms if given to the directors as at the time of this auditor's review report.

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Leyshon Resources Limited is not in accordance with the *Corporations Act 2001*, including:

- (a) giving a true and fair view of the consolidated entity's financial position as at 30 June 2015 and of its performance for the half-year ended on that date; and
- (b) complying with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001.

RSM Bird Cameron Partners

RSM BIRD CAMERON PARTNERS

Perth, WA

Dated: 11 September 2015

TUTU PHONG Partner