

3. SUBSTANTIAL SHAREHOLDERS

The following details appear in the Company's register of substantial shareholdings as at 30 September 2010:

Substantial Shareholder	Number of Shares	% Interest
Paul Atherley	29,530,000	11.98
IDG – Accel China Growth Fund II LP and its affiliated entity	19,565,217	7.94
Newmont Mining Corporation	12,500,000	5.07

4. UNQUOTED SECURITIES

There are no unquoted securities on issue.

5. VOTING RIGHTS

Fully Paid Ordinary Shares

Subject to any rights or restrictions for the time being attached to any shares or class of shares of the Company, each member of the Company is entitled to receive notice of, attend and vote at a general meeting. Resolutions of members will be decided by a show of hands unless a poll is demanded. On a show of hands each eligible voter present has one vote. However, where a person present at a general meeting represents personally or by proxy, attorney or representative more than one member, on a show of hands the person is entitled to one vote only despite the number of members the person represents.

On a poll each eligible member has one vote for each fully paid share held and a fraction of a vote for each partly paid share determined by the amount paid up on that share.

Holders of options do not have voting rights.

6. ON-MARKET BUY BACK

The Company announced an on-market buy back program on 5 October 2011. The program is to last for a maximum period of 12 months.

7. EXPLORATION INTERESTS

The Company has an interest in the following tenements:

PROJECT	TENEMENT	NAME
AUSTRALIA		
MOUNT LEYSHON 100%	ML 1546	GOLDEN STAR
	ML 10144	MT LEYSHON
	ML 10148	PUDDLER CREEK
	ML 10149	WATER DAM GAP CREEK
	ML 10172	EASTERN STAR
	ML 10173	SOUTHERN STAR